

Dear Investor,

Thank you for your interest in Accounting 4 Investors' structuring assistance program.

We specialise in assisting our clients set up asset protected, tax efficient structures in Australia and the United States. We are delighted to work with clients from all over Australia.

It is very important that you understand your obligations in relation to filing US tax returns, maintaining minutes of annual general meetings and all requirements in owning your own corporation.

To assist you we work closely with accountants in the US who can provide US tax advice and accounting services. We can also provide Australian advice to ensure that your structures are appropriate and tax effective for your circumstances.

Our standard fees for US structuring and advice is **\$990** inc. GST (You will be advised early if these fees need to change due to the complexity of your situation).

This fee covers:

- Assistance to set up "Piggy Bank Trusts" that you will need to have in place in Australia to facilitate the movement of funds between the US and Australia should this be applicable.
- Initial consultation (generally 1 hour) with an accountant
- Our recommendation for the structures that you will need to have in place in the US for property purchases based on your specific profile
- Assistance with the various forms that you will need to complete to set up these structures (our fee may be higher if multiple US structures are required)
- Liaise with affiliates in the US on your behalf for a smooth process

(These fees do not include establishment costs to form C-Corp, LLC or Australian Trust)

We look forward to assisting you in the future.

Warm Regards,

The A4I Team

General Information

(Please enter all applicable items)

Investor 1

Investor 2

Title Mr Mrs Ms Miss Dr

Surname

Given Names

Date of Birth

Citizenship AUS US

Home Address

State Postcode

Postal Address As above

State Postcode

Contact Numbers

Phone

Fax

Mobile

Email Address

Marital Status

Number of Dependents

Dependents Birth Dates

Tax File Number (if known)

Title Mr Mrs Ms Miss

Surname

Given Names

Date of Birth

Citizenship AUS US

Home Address

State Postcode

Postal Address As above

State Postcode

Contact Numbers

Phone

Fax

Mobile

Email Address

Marital Status

Number of Dependents

Dependents Birth Dates

Tax File Number (if known)

Anticipated Tour Date Month Year

Are you planning to source financing in the US in the future? Yes No

Income Details:

(Please insert latest taxable figures)

Investor 1

Investor 2

Income Type ie Salary / Wage / Self Employed / Contractor / Commission / Rental Income / Business Income / Other

Income Type Amount \$

Income Type Amount \$

Business Income Amount \$

Industry Type

Total \$

Income Type ie Salary / Wage / Self Employed / Contractor / Commission / Rental Income / Business Income / Other

Income Type Amount \$

Income Type Amount \$

Business Income Amount \$

Industry Type

Total \$

Statement of Financial Position

| Assets | | | Liabilities | | |
|-----------------------|------|---------------|-------------|--------------------|--------------|
| Type | Cost | Market Value | Balance | Name of Lender | Monthly Pmts |
| Home (PPR) | \$ | \$ | \$ | | \$ |
| Investment Property 1 | \$ | \$ | \$ | | \$ |
| Address | | Name on Title | | Ownership (Entity) | |
| | | | | Date Purchased | |
| Investment Property 2 | \$ | \$ | \$ | | \$ |
| Address | | Name on Title | | Ownership (Entity) | |
| | | | | Date Purchased | |
| Investment Property 3 | \$ | \$ | \$ | | \$ |
| Address | | Name on Title | | Ownership (Entity) | |
| | | | | Date Purchased | |

For additional investments please copy this page and continue

| | Cost | Market Value | Balance | Name of Lender | Monthly Pmts |
|------------|------|--------------|---------|----------------|--------------|
| Vehicle 1 | \$ | \$ | \$ | | \$ |
| Make/Model | | | | | |
| Vehicle 2 | \$ | \$ | \$ | | \$ |
| Make/Model | | | | | |

| | Cost | Market Value | Loan | Name of Lender | Monthly Pmts |
|------------------------|-------------|--------------|--------------------|----------------|--------------|
| Shares / Funds - Total | \$ | \$ | \$ | | \$ |
| Other Investments | Type | \$ | \$ | | \$ |
| Other Investments | Type | \$ | \$ | | \$ |
| Other Investments | Type | \$ | Credit/Store Cards | | |
| Savings 1 | Institution | \$ | Card Type | Institution | |
| Savings 2 | Institution | \$ | Cleared Monthly | Limit | Balance |
| Savings 3 | Institution | \$ | Card Type | Institution | |
| Boat/s | | \$ | Cleared Monthly | Limit | Balance |
| Caravan | | \$ | | | |

| Business | Entity Structure | Market Value | Balance | Name of Lender | Monthly Pmts |
|----------|------------------|--------------|---------|----------------|--------------|
| 1. | | \$ | \$ | | \$ |
| 2. | | \$ | \$ | | \$ |

For additional assets or liabilities please copy this page and continue

| | | | |
|---|----|-----------------------|----|
| Total Asset Value | \$ | Total Liability Value | \$ |
| Surplus Assets (Total Assets—Total Liabilities) | \$ | | |

Current Business Structures

| | | Controller | Owners | Trusts | Registered for GST |
|----------------|--------------|-----------------------------|--|--------|--------------------|
| Name of Entity | S/P/T/C/SMSF | Partners/Directors/Trustees | Owner/Members/Shareholders/Beneficiaries | D/U/H | Yes/No |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

Legend:

S - Sole Trader
 P - Partnership
 T - Trust
 C - Company
 SMSF - Self Managed Superannuation Fund

D - Discretionary (Family) Trust
 U - Unit Trust
 H - Hybrid Trust

For additional Businesses please copy this page and continue

Current Professional Services

Current Accountant's Details

| | |
|---------|--|
| Firm | <input style="width: 100%;" type="text"/> |
| Phone | (<input style="width: 50%;" type="text"/>) <input style="width: 50%;" type="text"/> |
| Address | <input style="width: 100%;" type="text"/> |
| | <input style="width: 100%;" type="text"/> |
| | <input style="width: 15%;" type="text"/> State <input style="width: 15%;" type="text"/> Postcode |

Would you like to engage the services of an A4I accountant to manage your Australian tax compliance work?
 Yes
 No
 Call to discuss

Goals

Personal

Financial

Next 12 Months

Next 3 Years

Next 10 Years

For Example:

Retirement Plans
Travel

For Example:

Passive Income of \$60,000 per annum
Own 5 Properties

Privacy Statement

A4I Pty Ltd ATF Accountants 4 Investors Trust ABN 40 737 730 676 (“**A4I**”) respects and is committed to protecting your privacy as a client of A4I pursuant to this information sheet. This Privacy Statement sets out A4I’s policy in regard to Personal Information received from you, your rights in regard to the disclosure or non disclosure of that information to other parties and how A4I may generally use that information.

What Personal Information you may be requested and collected by A4I

A4I or the A4I’s staff may ask you for the following information:

- Your name, address and contact information. The requested information may include your work, home or mobile telephone numbers and or email contact details.
- Your financial position and performance of yourself and entities you may have an interest in
- Your goals, future plans and vision
- Your professional contacts
- Your property and life insurance details

Personal Information relating to race, personal opinions, religious or sexual orientation, health or personal habits or political participation will not be collected from you without your prior consent.

Collection

Any information requested will be collected from you personally unless you consent or direct us to obtain the information from other sources. You consent to the use of the information as detailed in this Privacy Statement.

Use

The information collected will be used for the purpose of having A4I employees and affiliates contacting you. Whilst you are not required to supply such information, such information may be critical to the processing of your entity structuring requirements. Failure to supply the requested information may affect A4I’s ability to respond or correspond with you.

If you are unhappy with the collection and use of the information by A4I or wish to impose greater use restrictions than those set out in this Privacy Statement you should contact A4I via the contact details set out in this Privacy Statement.

Recipients of the Personal Information

The Recipients of any Personal Information referred by A4I may include affiliated entities of A4I.

The Recipient may be an Australian citizen, entity or government body or may be external to Australia. If the Recipient is external to Australia, A4I shall endeavour to ensure that the Recipient is legally required under the laws of the foreign country to, or undertakes to, abide by similar privacy restrictions.

Scrutiny and Accountability for Personal Information

The *Privacy Act* (1988) and related legislation applies to the collection of any information from you. Should you wish to you may obtain copies of:

Please note that before providing you with any personal information, A4I will ask you to provide evidence of your identity.

Protection of your Personal Information

A4I has implemented, and has directed any person using the Personal Information to take, reasonable steps to safeguard and protect your Personal Information. Such steps include:

If information is sought other than the information strictly required for your lending purposes or as listed in this Privacy Statement, A4I will provide specific details as to the way A4I may use the information.

You may at any time request confirmation from A4I as to the Personal Information held or request access to the information. A4I shall upon receipt of any request in writing for such information or access use its best endeavours to cause the Recipients of the Personal Information to assist your inquiries unless any one of the following applies:

Although A4I has implemented security measures in relation to your details, A4I cannot provide any absolute assurance regarding security of the information. A4I and its associates will not be liable in any way in relation to any breach of security or disclosure of information.

From time to time A4I may provide your details to solicitors, accountants and other professionals for the purpose of assisting you. Whilst A4I endeavours to maintain confidence in its Referral Network, A4I is in no way responsible or liable for the action or advices of any members of a referral or their associates. Accordingly, A4I disclaims all responsibility and all liability (including, without limitation, liability in negligence) for all expenses, losses, damages and costs you might incur or suffer as a result of the actions or advices from A4I's Referral Network to you.

Disclaimer

The Privacy Act 1998 and the Privacy Amendment Act (Private Sector) Act (Cwlth) at the Australian Legal Information Institute's (AUSTLII) website at www.austlii.edu.au ; and The National Privacy Principles at www.comlaw.gov.au/Series/C2004A03712

Contacting A4I

Should you wish to discuss the collection of your Personal Information by A4I, please contact Chelsea Hughes, Accountants 4 Investors Pty Ltd ATF A4I Trust (ABN 40 737 730 676).

I/we the undersigned have read and understand the privacy statement of Accountants 4 Investors.

Investor 1

Name _____

Signature _____

Date _____

Investor 2

Name _____

Signature _____

Date _____

Payment Instructions (Please tick one of the following options)

Please charge my:

Visa

MasterCard

Card Number

Name on Card

Card Expiry Date (MM/YY)

Payment Amount

\$ 990.00

Cardholder Signature _____ Date _____

Fees are a close estimate and subject to change (01/06/2011)